### 10 June 2025

# **Daily Focus**

#### Market Overview

#### Major Market Indexes

### USA

S&P 500, Nasdaq gain as upbeat US-China trade talks continue. The Dow fell 1.11 points or 0.00%. The S&P 500 index fell 5.52 points or 0.09%, and the Nasdaq rose 61.29 points or 0.31%.

### China

China market closed higher. The Shanghai Composite Index rose 14.41 point or 0.43% to close at 3,399. The ChiNext Index rose 21.86 points or 1.07% to close at 2,061, with a total turnover of CNY 1,290 billion.

## Hong Kong

The Hang Seng Index rose 388.89 points or 1.63% to close at 24,181. The Hang Seng Technology Index rose 146.71 points or 2.78% to close at 5,433 with a trading volume of HKD 245.8 billion.

# Singapore

The Straits Times Index rose 2.03 points or 0.05% to close at 3,936, with a total turnover of S\$0.99 billion.

4350 0/4 0/5 0/6 0/6 0/7 0/4 0/7 0/4 0/7 0/8 0/7 0/1 <td< th=""><th>DJIA INDEX / 道琼工业指数: 42763 42762</th><th>Market</th><th>Price</th><th>Change</th><th>Change%</th></td<>	DJIA INDEX / 道琼工业指数: 42763 42762	Market	Price	Change	Change%
0.004 42781.76 -1.11 0.005%   Nasdaq 19591.24 61.29 0.31%   Nasdaq 19591.24 61.29 0.31%   S&P500 6005.88 5.52 0.09%   Europe FTSE100 8832.28 -5.63 -0.06%   GAC40 7791.47 -13.40 -0.17%   DAX 24174.32 -130.14 -0.54%   STOXX600 553.24 -0.40 -0.07%   Asia 3808.57 346.96 0.92%   Shanghai 3399.77 14.41 0.43%   Hand SEND INDEX/ ITERR: 2411 388.89 1.63%   STI 3936.32 2.03 0.05%   JJCI 7113.43 44.39 0.63%   TWSE 21790.29 129.63 0.60%   Forex EURUSD 1.36 0.00023 0.17%   USDCNH 7.18 -0.031 -0.24%   USDLIPY 144.57 -0.031 -0.24%   USDLIP 16291.00 6.00 0.04%   Commodity 0.004 <td< td=""><td></td><td>USA</td><td></td><td>XX</td><td></td></td<>		USA		XX	
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6/3 6/8 0/9 6/9   BHANGHAI COMPOSITE INDEX/ LEBRIE: 500 532.28 -5.63 -0.06%   0/3 6/3 6/5 6/9 0/9 0.023 0.17%   300 532.24 -130.14 -0.54% STOXX600 553.24 -0.40 -0.07%   300 6/3 6/4 6/5 6/9 6/9 0.92% Shanghai 3399.77 14.41 0.43%   HANG SENG INDEX/ IELERIE: 2100 24181.43 388.89 1.63%   STI 3936.32 2.03 0.05%   JCI 7113.43 44.39 0.63%   TWSE 21790.29 129.63 0.60%   Fore X EURUSD 1.14 0.0025 0.22%   GBPUSD 1.36 0.0023 0.17% USDCNH 7.18 -0.0060 -0.08%   USDCNH 7.18 -0.0060 -0.08% USDLICR 16291.00 6.00 0.04%   Commodity Gold 3332.10 9.40 0.28%	42320	Nasdaq	19591.24 🧌	61.29	0.31%
6/3 0/4 0/5 0/6 0/9 BHANGHAI COMPOSITE INDEX: / LIERE:		S&P500	6005.88 🧌	5.52	0.09%
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Jase	SHANGHAI COMPOSITE INDEX / 上证综指:	CAC40	7791.47 🤘	-13.40	-0.17%
Asia Asia Nikkei 225 38088.57 ↑ 346.96 0.92% Shanghai 3399.77 ↑ 14.41 0.43% Hang Seng 24181.43 ↑ 388.89 1.63% STI 3936.32 ↑ 2.03 0.05% JCI 7113.43 ↑ 44.39 0.63% TWSE 21790.29 ↑ 129.63 0.60% Forex EURUSD 1.14 ↑ 0.0025 0.22% GBPUSD 1.36 ↑ 0.0023 0.17% USDJPY 144.57 ↓ -0.2800 -0.19% USDLR 7.18 ↓ -0.0060 -0.08% USDLR 7.85 ↑ 0.0009 0.01% USDLR 16291.00 ↑ 6.00 0.04% Commodity Gold 3332.10 ↑ 9.40 0.28%	3400	DAX	24174.32 🤳	-130.14	-0.54%
Avis	3384	STOXX600	553.24 🤘	-0.40	-0.07%
6/3 6/4 6/5 6/6 6/9   HANG SENG INDEX / fl±fik8: 24181.43 388.89 1.63%   5333 23354 2.03 0.05%   JCI 7113.43 44.39 0.63%   TWSE 21790.29 129.63 0.60%   Forex EURUSD 1.14 0.0025 0.22%   GBPUSD 1.36 0.0023 0.17%   USDCNH 7.18 -0.2800 -0.19%   USDHKD 7.85 0.0009 0.01%   USDIDR 16291.00 6.00 0.04%   Commodity Gold 3332.10 9.40 0.28%	3370	Asia			
6/3 6/4 6/5 6/6 6/9   HANG SENG INDEX/ 街生雨憩: 24181.43 388.89 1.63%   3936.32 2.03 0.05%   JCI 7113.43 44.39 0.63%   JCI 7113.43 44.39 0.63%   TWSE 21790.29 129.63 0.60%   Forex EURUSD 1.14 0.0025 0.22%   GBPUSD 1.36 0.0023 0.17%   USDJPY 144.57 -0.2800 -0.19%   USDCNH 7.85 0.0009 0.01%   USDIDR 16291.00 6.00 0.04%   Commodity Gold 3332.10 9.40 0.28%	3362	Nikkei 225	38088.57 🧌	346.96	0.92%
Hang Seng 24181.43 m 388.89 1.63%   HANG SENG INDEX/ ⑪生海殺: 3936.32 m 2.03 0.05%   JCI 7113.43 m 44.39 0.63%   JCI 7113.43 m 44.39 0.63%   TWSE 21790.29 m 129.63 0.60%   Forex EURUSD 1.14 m 0.0025 0.22%   GBPUSD 1.36 m 0.0023 0.17%   USDJPY 144.57 m -0.2800 -0.19%   USDHKD 7.85 m 0.0009 0.01%   USDIDR 16291.00 m 6.00 0.04%   Commodity Gold 3332.10 m 9.40 0.28%		Shanghai	3399.77 🧌	14.41	0.43%
JCI 7113.43 44.39 0.63%   TWSE 21790.29 129.63 0.60%   Forex EURUSD 1.14 0.0025 0.22%   GBPUSD 1.36 0.0023 0.17%   USDJPY 144.57 -0.2800 -0.19%   USDLNH 7.18 -0.0060 -0.08%   USDIDR 16291.00 6.00 0.04%   Commodity Gold 3332.10 9.40 0.28%	6/3 6/4 6/5 6/6 6/9	Hang Seng	24181.43 🧌	388.89	1.63%
3800 23793   23312 23793   0/3 0/4   0/3 0/4   0/4 0/5   0/3 0/6   0/4 0/5   0/4 0/6   0/3 0/4   0/4 0/6   0/3 0/6   0/4 0/6   0/7 0/6   0/7 0/6   0/7 0/6   0/7 0/6   0/7 0/6   0/7 0/6   0/7 0/6   0/7 0/6   0/7 0/7   0/7 0/7   0/7 0/7   0/7 0/7   0/7 0/7   0/7 0/7   0/7 0/7   0/7 0/7   0/7 0/7   0/7 0/7   0/7 0/7   0/7 0/7   0/7 0/7   0/7 0/7   0/7 0/7   0/7	HANG SENG INDEX / 恒生指数:	STI	3936.32 🧌	2.03	0.05%
23953 23793   23953 23793   6/3 6/4   6/3 6/4   6/3 6/6   6/3 6/6   6/3 6/6   6/3 6/6   6/3 6/6   6/3 6/6   6/3 6/6   6/3 6/6   6/3 6/6   6/3 6/6   6/3 6/6   6/3 6/6   6/3 6/6   6/3 6/6   6/3 6/6   6/3 6/6   6/3 6/7   0.6 6/9   USDCNH   7.18 -0.0060   USDHKD 7.85   0.0009 0.01%   USDIDR 16291.00   6.00 0.04%   Commodity 9.40   Gold 3332.10   9.40 0.28%	24181	JCI	7113.43 👖	44.39	0.63%
23337 EURUSD 1,14 ↑ 0.0025 0.22%   6/3 6/4 6/5 6/9 1.36 ↑ 0.0023 0.17%   STRAITSTIMESINDEX/ #/JUR #####: USDJPY 144.57 ↓ -0.2800 -0.19%   USDCNH 7.18 ↓ -0.0060 -0.08%   USDHKD 7.85 ↑ 0.0009 0.01%   USDIDR 16291.00 ↑ 6.00 0.04%   Commodity Gold 3332.10 ↑ 9.40 0.28%	23907 23793	TWSE	21790.29 🛉	129.63	0.60%
6/3 6/4 6/5 6/6 6/9   EURUSD 1.14 0.0025 0.22%   GBPUSD 1.36 0.0023 0.17%   USDJPY 144.57 -0.2800 -0.19%   USDCNH 7.18 -0.0060 -0.08%   USDHKD 7.85 0.0009 0.01%   USDSGD 1.29 -0.0031 -0.24%   USDIDR 16291.00 6.00 0.04%   Commodity Gold 3332.10 9.40 0.28%		Forex	CO T	Ċ	
6/3 6/4 6/5 6/6 6/9   USDJPY 144.57 -0.2800 -0.19%   USDCNH 7.18 -0.0060 -0.08%   USDCNH 7.85 0.0009 0.01%   USDSGD 1.29 -0.0031 -0.24%   USDIDR 16291.00 6.00 0.04%   Commodity   Gold 3332.10 9.40 0.28%	1001	EURUSD	1.14	0.0025	0.22%
STRAITSTIMESINDEX / BYDER #47880:   1934   1934   1934   1934   1934   1934   1934   1934   1934   1934   1934   1934   1934   1934   1934   1934   1935   1936   1937   1938   1939   1930   1931   1932   1933   1934   1935   1936   1937   1938   1939   1001   1002   1001   1002   1002   1003   1004   1029   10201   10201   10201   10201   10201   10201   10201   10201   10201   10201   10201		GBPUSD	1.36 📢	0.0023	0.17%
3014   3015   3016   USDHKD   7.85   0.0009   0.01%     3014   J315   USDHKD   7.85   0.0009   0.01%     3014   USDSGD   1.29   -0.0031   -0.24%     USDIDR   16291.00   6.00   0.04%     Commodity   Gold   3332.10   9.40   0.28%	6/3 6/4 6/5 6/6 6/9	USDJPY	144.57 🦊	-0.2800	-0.19%
USDSGD 1.29 ↓ -0.0031 -0.24% USDIDR 16291.00 ♠ 6.00 0.04% Commodity Gold 3332.10 ♠ 9.40 0.28%	STRAITSTIMES INDEX / 新加坡海峡指数:	USDCNH	7.18 🤘	-0.0060	-0.08%
Job   Job   Job   Job   Gold   Gold   Gold   Job	3934	USDHKD	7.85 🧌	0.0009	0.01%
3004 Commodity Gold 3332.10 ♠ 9.40 0.28%	2012	USDSGD	1.29 🤘	-0.0031	-0.24%
Gold 3332.10 🛧 9.40 0.28%	3904	USDIDR	16291.00 🦷	6.00	0.04%
	3894	Commodity			
6/3 6/4 6/5 6/9 WTI Oil 65.29 🛖 0.71 1.10%		Gold	3332.10 🧌	9.40	0.28%
	6/3 6/4 6/5 6/6 6/9	WTI Oil	65.29 🧌	0.71	1.10%



The Federal Reserve Bank of New York showed that U.S. consumers' inflation expectations for the next year fell to 3.2% in May, down from 3.6% in April, the lowest level in three months.



The National Bureau of Statistics announced that the CPI fell 0.1% year-on-year in May, higher than the market expectation of a 0.2% drop.



Data from the National Institute of Statistics and Geography (INEGI) of Mexico showed that Mexico's annual consumer price inflation rate rose to 4.42% in May from 3.93% last month, the highest level in six months.



The Cabinet Office of Japan announced that the Economic Observer Outlook Index rose to 44.8 in May from the previous value of 42.7, higher than the market expectation of only rising to 44.

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