



Daily Focus

Market Overview

USA

S&P 500, Nasdaq gain as upbeat US-China trade talks continue. The Dow fell 1.11 points or 0.00%. The S&P 500 index fell 5.52 points or 0.09%, and the Nasdaq rose 61.29 points or 0.31%.

China

China market closed higher. The Shanghai Composite Index rose 14.41 point or 0.43% to close at 3,399. The ChiNext Index rose 21.86 points or 1.07% to close at 2,061, with a total turnover of CNY 1,290 billion.

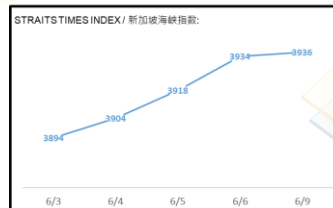
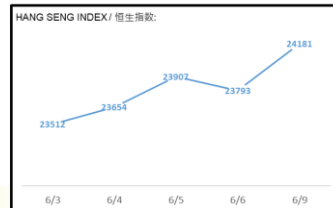
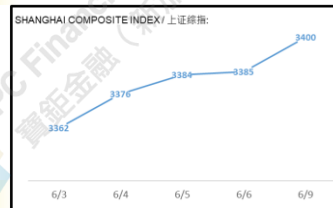
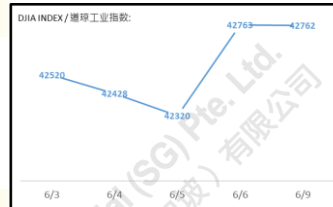
Hong Kong

The Hang Seng Index rose 388.89 points or 1.63% to close at 24,181. The Hang Seng Technology Index rose 146.71 points or 2.78% to close at 5,433 with a trading volume of HKD 245.8 billion.

Singapore

The Straits Times Index rose 2.03 points or 0.05% to close at 3,936, with a total turnover of S\$0.99 billion.

Major Market Indexes



Market	Price	Change	Change%
USA			
DJIA	42761.76	↓ -1.11	0.00%
Nasdaq	19591.24	↑ 61.29	0.31%
S&P500	6005.88	↑ 5.52	0.09%
Europe			
FTSE100	8832.28	↓ -5.63	-0.06%
CAC40	7791.47	↓ -13.40	-0.17%
DAX	24174.32	↓ -130.14	-0.54%
STOXX600	553.24	↓ -0.40	-0.07%
Asia			
Nikkei 225	38088.57	↑ 346.96	0.92%
Shanghai	3399.77	↑ 14.41	0.43%
Hang Seng	24181.43	↑ 388.89	1.63%
STI	3936.32	↑ 2.03	0.05%
JCI	7113.43	↑ 44.39	0.63%
TWSE	21790.29	↑ 129.63	0.60%
Forex			
EURUSD	1.14	↑ 0.0025	0.22%
GBPUSD	1.36	↑ 0.0023	0.17%
USDJPY	144.57	↓ -0.2800	-0.19%
USDCNH	7.18	↓ -0.0060	-0.08%
USDHKD	7.85	↑ 0.0009	0.01%
USDSGD	1.29	↓ -0.0031	-0.24%
USDIDR	16291.00	↑ 6.00	0.04%
Commodity			
Gold	3332.10	↑ 9.40	0.28%
WTI Oil	65.29	↑ 0.71	1.10%



The Federal Reserve Bank of New York showed that U.S. consumers' inflation expectations for the next year fell to 3.2% in May, down from 3.6% in April, the lowest level in three months.



The National Bureau of Statistics announced that the CPI fell 0.1% year-on-year in May, higher than the market expectation of a 0.2% drop.



Data from the National Institute of Statistics and Geography (INEGI) of Mexico showed that Mexico's annual consumer price inflation rate rose to 4.42% in May from 3.93% last month, the highest level in six months.



The Cabinet Office of Japan announced that the Economic Observer Outlook Index rose to 44.8 in May from the previous value of 42.7, higher than the market expectation of only rising to 44.

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